

Section 3: Information About Parent Income

1. Check only one box below. You must request a 2017 Tax Return Transcript from the IRS at www.irs.gov or call 1-800-908-9946 or use the IRS Data Retrieval Tool found on the 2019-2020 FAFSA (www.fafsa.ed.gov). Please check which method you used to input your tax information.

Read all and check ONE of the following:

- You have used the IRS Data Retrieval Tool (DRT) through the FAFSA.
- You have attached a copy of your 2017 IRS Tax Return Transcript to this form (Not a 1040 - <https://www.irs.gov/individuals/get-transcript>)
- You will not file AND are not required to file a 2017 U.S. Income Tax Return, and had no income earned from work in 2017. (Complete Question 2).
- You worked, but will not file AND are not required to file a 2017 U.S. Income Tax Return (Complete Question 2).

2. **Nonfilers:** Federal regulations now require that all nontax filers provide confirmation of non-filing dated on or after October 1, 2018. **An IRS Verification of Nonfiling Letter** must be requested directly from the IRS by going to www.irs.gov/transcript or by calling 1-800-908-9946. A confirmation of non-filing can also be obtained from the IRS by completing Form 4506-T (check Box 7). If appropriate, a similar confirmation from another taxing authority (e.g., a U.S. territory or a foreign government) is also acceptable.

Additionally, if you worked and earned a W-2 form, please complete the section below and attach a copy of the W-2 form for each source of employment. Misplaced W-2 forms can be requested through employers of the IRS.

| Parent Employer's Name | 2017 Amount Earned | IRS W-2 Attached? |
|------------------------|--------------------|-------------------|
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| | | |

3. Did you or your FAFSA parent file an **amended tax return**, please check one? Yes or No

If yes, please submit the following documentation:

- 1) A transcript from the IRS that lists tax account information of the tax filer and
- 2) A signed copy of your 2017 IRS Form 1040X that was filed with the IRS.

Section 4: Other Untaxed Income

| Print the information below for the calendar year 2017 : If not applicable, enter zeros. DO NOT LEAVE ANY PART OF THIS SECTION BLANK. | Student | Parent |
|--|---------|--------|
| Taxable earnings from need-based employment programs , such as Federal Work-Study and need-based employment portions of fellowships and assistantships. | \$ | \$ |
| Taxable student grant and scholarship aid reported to the IRS in your adjusted gross income. Includes AmeriCorps benefits (awards, living allowances and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships. | \$ | \$ |
| Combat pay or special combat pay. Only enter the amount that was taxable and included in your adjusted gross income. Don't include untaxed combat pay. | \$ | \$ |
| Earnings from work under a cooperative education program offered by a college. | \$ | \$ |
| Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, <u>amounts reported on the W-2 forms</u> in Boxes 12a through 12d, codes D, E, F, G, H and S. Don't include amounts reported in code DD (employer contributions toward employee health benefits). | \$ | \$ |
| Child support received for <u>all</u> children. Don't include foster or adoption payments. (Total received in 2017) | \$ | \$ |

| | | |
|---|----|---------|
| Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and the cash value of benefits). Don't include the value of on-base military housing or the value of a basic military allowance for housing. | \$ | \$ |
| Veterans non-education benefits such as Disability, Death Pension, or Dependency and Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances. | \$ | \$ |
| Other untaxed income not reported , such as workers' compensation, disability, etc. Also include the untaxed portions of health savings accounts from IRS Form 1040 – line 25. Don't include extended foster care benefits, student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, on-base military housing or a military housing allowance, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels. | \$ | \$ |
| Money received or paid on your behalf (e.g., bills), not reported elsewhere on this form. This includes money that you received from a non-custodial parent that is not part of a legal child support agreement. | \$ | XXXXXXX |

Section 5: Signatures

By signing below, we certify that all information on this form is complete and correct.

Student: _____

Date: _____

Parent: _____

Date: _____